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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Yancheng State-Owned Energy Investment Co., Ltd
(鹽城市國能投資有限公司)
(incorporated with limited liability in the People’s Republic of China)
(the “Issuer”)

CNY385,000,000 3.85 per cent. Credit Enhanced Bonds due 2026 (the “Bonds”)
with the benefit of an Irrevocable Standby Letter of Credit issued by
Bank of Beijing Co., Ltd., Nanjing Branch
(Stock Code: 84467)

Global Coordinators, Joint Lead Managers and Joint Bookrunners

China International Capital Corporation	CITIC Securities	Shenwan Hongyuan (H.K.)	Dingxin (Securities) Limited
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Joint Lead Managers and Joint Bookrunners

CEB International	China CITIC Bank International	China Securities International	Industrial Bank Co., Ltd. Hong Kong Branch
JQ Securities	Shanghai Pudong Development Bank Hong Kong Branch	SPDB International Hong Kong Branch	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 4 December 2023. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 12 December 2023.

Hong Kong, 11 December 2023

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhang Linhai, Ms. Cai Yunxia, Mr. Chen Shu, Mr. Wang Chenglin, Mr. Gao Yinggui, Mr. Meng Longcheng, Mr. Wang Bing, Mr. Sun Qi, Mr. Zhong Ming, Mr. Dong Yi, Mr. Liu Yang, Mr. Yao Dingyang and Mr. Gu Ruzhong.